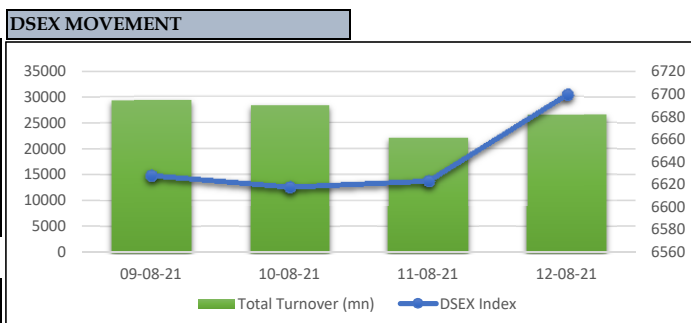


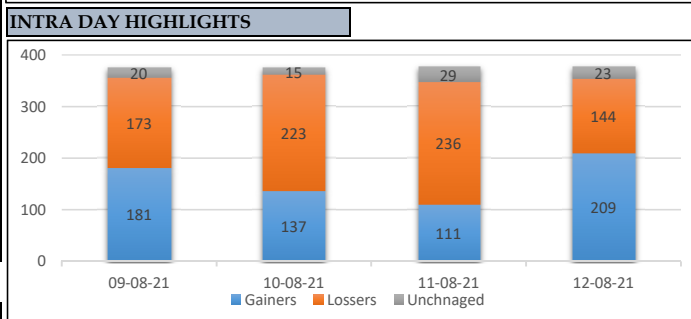
WEEKLY CAPITAL MARKET UPDATE

August 09, 2021 to August 12, 2021

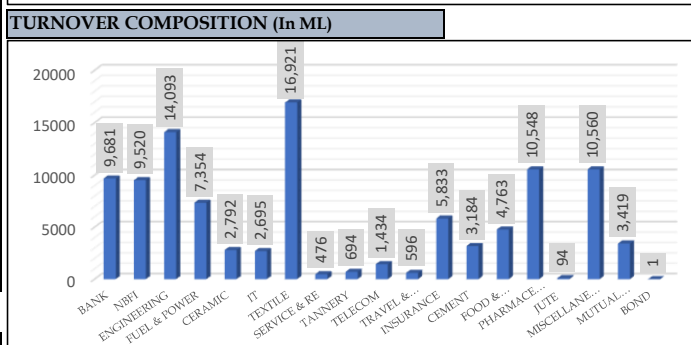
MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,699	6,596	103.31	1.57%
DSE BLUECHIP SHARE INDEX (DS30)	2,428	2,386	41.68	1.75%
DSE SHARIAH INDEX (DSES)	1,459	1,439	19.69	1.37%
MARKET CAPITALIZATION (Tk. In ML)	5,478,687	5,443,261	35,425.60	0.65%
MARKET TURNOVER (Tk. In ML)	131,658	70,140	61,518.47	87.71%



TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	96.9	107.5	10.6	10.94%	7845.51
IFIC	14.5	16.8	2.3	15.86%	3393.53
LANKABAFIN	36.8	40.3	3.5	9.51%	2196.03
ORIONPHARM	68.2	70.3	2.1	3.08%	2154.88
LHBL	64.5	67.9	3.4	5.27%	1926.52
MALEKSPIN	33.9	38.5	4.6	13.57%	1925.80
BXPBARMA	189.8	193.7	3.9	2.05%	1470.31
GPHISPAT	53.6	52.3	-1.3	-2.43%	1436.77
ISLAMICFIN	23.9	29.4	5.5	23.01%	1418.60
APOLOISPAT	11.9	14.7	2.8	23.53%	1414.05



TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
APOLOISPAT	11.9	14.7	2.8	23.53%	1414.05
ISLAMICFIN	23.9	29.4	5.5	23.01%	1418.60
MITHUNKNIT	14.7	18	3.3	22.45%	34.25
MEGHANPET	16.4	19.7	3.3	20.12%	20.12
USMANIAGL	62.7	74.5	11.8	18.82%	47.30
ZEALBANGLA	145.1	169.2	24.1	16.61%	16.89
IFIC	14.5	16.8	2.3	15.86%	3393.53
IPDC	30.2	34.8	4.6	15.23%	408.53
ACMELAB	80.1	92.2	12.1	15.11%	1061.97
CVOPRL	135.3	155.5	20.2	14.93%	411.70



TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
PRIMEINSUR	59.3	52.4	(6.9)	-11.64%	67.77
EMERALDOIL	37.5	33.5	(4.0)	-10.67%	90.35
ATCSLGF	13.5	12.2	(1.3)	-9.63%	213.10
CAPMBDBLMF	13.6	12.3	(1.3)	-9.56%	79.42
PF1STMF	11	10	(1.0)	-9.09%	59.74
IJANATAMF	8.9	8.1	(0.8)	-8.99%	127.19
NFML	34	31	(3.0)	-8.82%	410.19
EXIM1STMF	9.4	8.6	(0.8)	-8.51%	126.68
SONARBAINS	83.1	76.2	(6.9)	-8.30%	188.49
PURABIGEN	41.7	38.3	(3.4)	-8.15%	124.56

RECENT CORPORATE DECLARATIONS

Company	YR End	Dividend/Right	Record Date
BergerPaints BD	31.03.2021	375% C	16.08.2021
National Bank Ltd.	31.12.2020	5% B	17.08.2021
Marico BD Ltd.	31.03.2021	200% C (interim)	18.08.2021
National Life Ins.	31.12.2020	32% C	18.08.2021
MIDAS Financing Ltd.	31.12.2020	2.50% C & 2.50% B	25.08.2021
Sandhani Life Ins.	31.12.2021	12% C	25.08.2021
Premier Bank Ltd.	31.12.2020	N/A (EGM)	01.09.2021
DBH First Mutual Fund	30.06.2021	12% C	01.09.2021

MARKET COMMENTARY
Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 103.31 points to close at 6,699 while DSE30 gain 41.68 points to close at 2,428 and DSES gain 19.69 points to close at 1,459 Weekly market turnover has moved up this week by 87.71% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 7,845.51mn, followed by IFIC (BDT 3,393.53mn), and LANKABAFIN (BDT 2,196.03mn). Based on price change, top price gainers are APOLOISPAT (23.53%), ISLAMICFIN (23.01%) and MITHUNKNIT (22.45%) whereas the top price losers were PRIMEINSUR (11.64%), EMERALDOIL (10.67%) and ATCSLGF (9.63%). **Block trade contributed 2.89% to the the total weekly turnover; where stocks like ALARABANK (BDT 772.095mn), DELTALIFE (BDT 358.55 mn), NHFIL (BDT 227.886 mn), ISLAMICFIN (BDT 128.334 mn) and BXPBARMA (BDT 122.515 mn) dominated the block trade board.**

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