

# Tallu Spinning Mills Limited

Updated on: 29.04.2013

## Company Snapshots

Market Price	: Tk. 22.50
Sector	: Textile
Paid Up	: Tk. 706.00 Million
Reserve	: 69.91 Million
Free Float	: Tk. 29 Million
NAV	: Tk. 13.27
EPS (Annualized)	: Tk. 1.67 (Q3- 1.25)
Sectoral P/E	: 14.27 Times
Company P/E	: 13.50 Times
Beta	: 1.26
Shareholding Composition	: 59.11% Directors, 25.03% Inst, 15.86% Public
Year End	: June

## Financial Performance:

Particulars	Q3, 2012-2013	Q2, 2012-2013	Q1 2012-2013	2011-2012	2010-2011
Sales	415.95	386.12	431.12	1,495.34	974.98
Gross Profit	71.19	68.11	-	266.37	173.96
Operating Income	28.70	29.52	-	77.21	21.83
Net Income	24.32	23.85	53.12	60.32	18.10

## Ratio:

Particulars	Q3, 2012-2013	Q2, 2012-2013	Q1 2012-2013	2011-2012	2010-2011
Sales Growth	7.73%	-10.44%	-	53.37%	
Gross Profit Margin	17.12%	17.64%	-	17.81%	17.84%
Operating Profit Margin	6.90%	7.65%	-	5.16%	2.24%
Net Margin	5.85%	6.18%	12.32%	4.03%	1.86%
ROA	1.63%	1.62%	-	5.17%	1.62%
ROE	3.08%	3.12%	-	6.83%	2.02%
EPS (Consolidated)	1.25	0.92	0.73	2.82	0.85
NAV	12.74	13.26	-	10.08	10.45

## Dividend Information:

2012: 10% B & 2R:1

2011: 15% B

2010: 10% B