

**WEEKLY CAPITAL MARKET UPDATE**  
June 06, 2021 to June 10, 2021

MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	6,067	6,053	13.21	0.22%
DSE BLUECHIP SHARE INDEX (DS30)	2,205	2,204	1.51	0.07%
DSE SHARIAH INDEX (DSES)	1,299	1,293	6.31	0.49%
MARKET CAPITALIZATION (Tk. In ML)	5,099,378	5,089,475	9,903.13	0.19%
MARKET TURNOVER (Tk. In ML)	121,882	102,587	19,295.83	18.81%

TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	87.9	96.4	8.5	9.67%	11067.25
FORTUNE	26	39.3	13.3	51.15%	2864.36
PIONEERINS	157.3	193.9	36.6	23.27%	2838.33
LANKABAFIN	36.3	37.6	1.3	3.58%	2791.59
IFADAUTOS	56.5	54.9	-1.6	-2.83%	1748.71
NRBCBANK	36.3	36	-0.3	-0.83%	1722.90
SANDHANINS	41.3	46	4.7	11.38%	1701.99
SONARBAINS	98.1	114.4	16.3	16.62%	1682.01
NFML	32.4	35.4	3	9.26%	1562.29
GLOBALINS	73	70.2	-2.8	-3.84%	1551.15

TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
FORTUNE	26.0	39.3	13.3	51.15%	2864.36
COPPERTECH	20.5	29.9	9.4	45.85%	545.12
RINGSHINE	7.8	10.9	3.1	39.74%	1132.13
AIL	24.1	31.1	7.0	29.05%	69.47
SAFKOSPINN	12.8	16.4	3.6	28.13%	99.94
ALIF	9.4	12	2.6	27.66%	1047.98
NURANI	7.0	8.9	1.9	27.14%	101.16
DSHGARME	133.3	168.2	34.9	26.18%	63.70
ANWARGALV	136.1	171	34.9	25.64%	258.89
POPULARLIF	83.0	103.9	20.9	25.18%	462.28

TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
NCCBANK	18	14.1	(3.9)	-21.67%	309.27
SOUTHEASTB	16.7	13.9	(2.8)	-16.77%	478.60
ISLAMIINS	72.2	60.1	(12.1)	-16.76%	405.84
EXIMBANK	12.8	10.9	(1.9)	-14.84%	144.71
JANATAINS	49	41.8	(7.2)	-14.69%	243.58
ABBANK	16	13.7	(2.3)	-14.38%	1000.88
PHENIXINS	74.6	64.7	(9.9)	-13.27%	651.68
FIRSTSBANK	12	10.5	(1.5)	-12.50%	423.22
GBBPOWER	33.2	29.2	(4.0)	-12.05%	963.51
NORTHRNINS	69.2	60.9	(8.3)	-11.99%	637.70

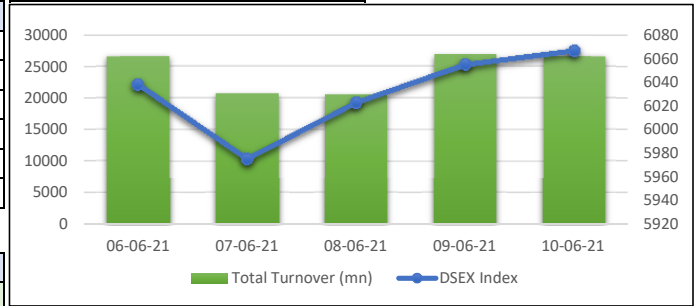
**MARKET COMMENTARY**

Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 13.21 points to close at 6,067 while DSE30 gain 1.51 points to close at 2,205 and DSES gain 6.31 points to close at 1,299 Weekly market turnover has moved UP this week by 18.81% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 11,067.25 mn, followed by FORTUNE (BDT 2,864.36 mn), and PIONEERINS (BDT 2,838.33 mn). Based on price change, top price gainers are FORTUNE (51.15%), COPPERTECH (45.85%) and RINGSHINE (39.74%) whereas the top price losers were NCCBANK (21.67%), SOUTHEASTB (16.77%) and ISLAMIINS (16.76%). Block trade contributed 2.51% to the the total weekly turnover; where stocks like PROVATIINS (BDT 634.431 mn), BEXIMCO (BDT 268.461 mn), FORTUNE (BDT 200.45 mn), ALARABANK (BDT 154.08 mn) and BDFINANCE (BDT 110.695 mn) dominated the block trade board.

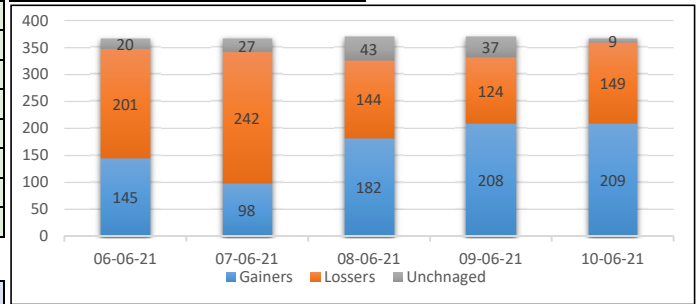
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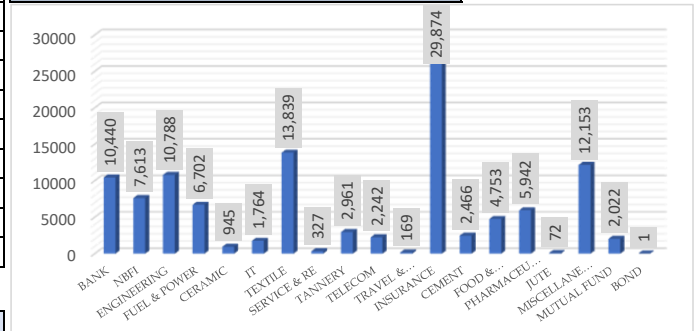
**DSEX MOVEMENT**



**INTRA DAY HIGHLIGHTS**



**TURNOVER COMPOSITION (In ML)**



**RECENT CORPORATE DECLARATIONS**

Company	YR End	Dividend/Right	Record Date
Standard Ins.	31.12.2020	12.50% C	13.06.2021
Bangladesh General Ins.	31.12.2020	12% C	14.06.2021
Walton Hi-Tech Ind.	30.06.2020	N/A	15.06.2021
Mercantile Ins.	31.03.2021	10% C	16.06.2021
Central Ins.	31.12.2020	6% C & 7.50% B	17.06.2021
Takaful Islami Ins.	31.12.2020	10% C	21.06.2021
Asia Ins.	31.12.2020	12% C	22.06.2021
Bata Shoe(BD) Ltd.	31.12.2020	25% C	22.06.2021