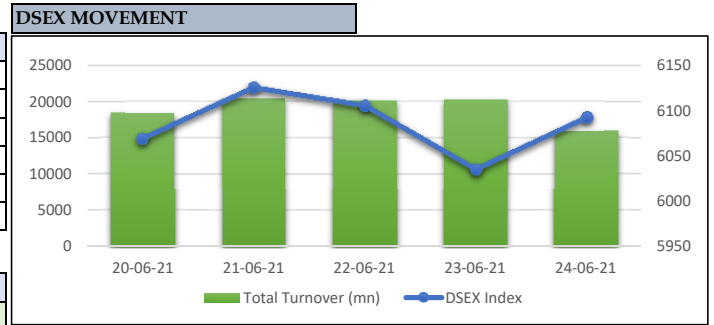


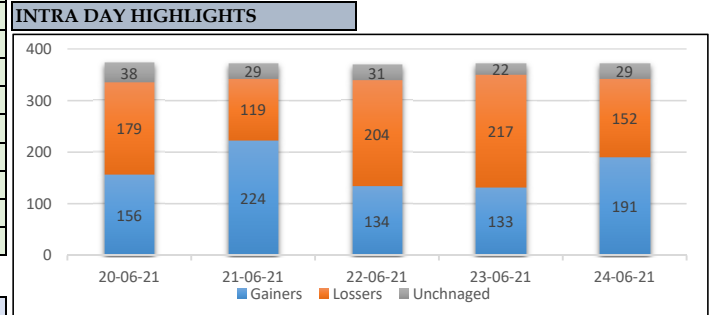
WEEKLY CAPITAL MARKET UPDATE

June 20, 2021 to June 24, 2021

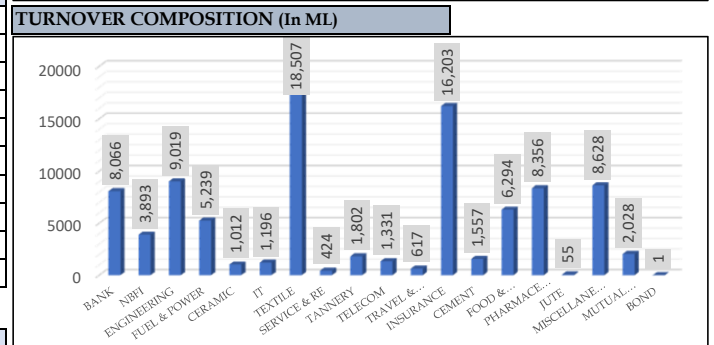
MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,093	6,053	40.08	0.66%
DSE BLUECHIP SHARE INDEX (DS30)	2,200	2,197	2.47	0.11%
DSE SHARIAH INDEX (DSES)	1,302	1,291	10.93	0.85%
MARKET CAPITALIZATION (Tk. In ML)	5,106,388	5,081,348	25,039.37	0.49%
MARKET TURNOVER (Tk. In ML)	95,243	97,987	(2,743.88)	-2.80%



TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	97.8	92.7	-5.1	-5.21%	6697.51
PIONEERINS	201	170.7	-30.3	-15.07%	3732.19
NFML	38.1	40.3	2.2	5.77%	2582.24
MALEKSPIN	22.7	34.7	12	52.86%	2090.77
MAKSONSPIN	17.1	20.1	3	17.54%	1929.99
BATBC	533.1	539.2	6.1	1.14%	1635.73
FORTUNE	43.8	47.5	3.7	8.45%	1618.67
ORIONPHARM	56.7	55.8	-0.9	-1.59%	1498.45
KTL	25.7	33.1	7.4	28.79%	1481.19
DSSL	16.5	19.1	2.6	15.76%	1288.97



TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
MALEKSPIN	22.7	34.7	12.0	52.86%	2090.77
KBPPWBIL	10.8	14	3.2	29.63%	284.61
KTL	25.7	33.1	7.4	28.79%	1481.19
SALVOCHEM	27.1	33.6	6.5	23.99%	482.15
SONARGAON	19.9	24.6	4.7	23.62%	68.29
OAL	8.4	10.3	1.9	22.62%	214.09
DESHBANDHU	13.2	16.1	2.9	21.97%	245.03
UNIQUEHRL	34.2	41.7	7.5	21.93%	182.91
PRIMETEX	18.6	22.5	3.9	20.97%	84.67
ENVOYTEX	26.0	31	5.0	19.23%	94.77



TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
SEAPEARL	65.1	46.6	(18.5)	-28.42%	332.02
PRIMELIFE	90.5	69.2	(21.3)	-23.54%	146.98
STANCERAM	252	205.9	(46.1)	-18.29%	109.96
CENTRALINS	68.3	56.5	(11.8)	-17.28%	196.87
SAMATALETH	87.7	72.6	(15.1)	-17.22%	93.39
SKTRIMS	51.2	42.8	(8.4)	-16.41%	701.94
PIONEERINS	201	170.7	(30.3)	-15.07%	3732.19
RELIANCINS	121.6	104.6	(17.0)	-13.98%	295.13
GREENDELT	135.7	118.5	(17.2)	-12.68%	633.83
TAKAFULINS	65	57	(8.0)	-12.31%	29.40

RECENT CORPORATE DECLARATIONS

Company	YR End	Dividend/Right	Record Date
Karnaphuli Ins.	31.12.2020	10% C	27.06.2021
Ambee Pharma.	30.06.2019	15% C	28.06.2021
Phoenix Ins.	31.12.2020	15% C	30.06.2021
Pragati Ins.	31.12.2020	30% C	30.06.2021
UCB	31.12.2020	5% C & 5% B	30.06.2021
APSCL Bond	.2021 to 07.04	Coupon Rate 8.50%	04.07.2021
Dhaka Insurance Ltd.	31.12.2020	20% C	04.07.2021
Federal Ins. Co. Ltd.	31.12.2020	5% C & 5% B	07.07.2021

MARKET COMMENTARY
Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 40.08 points to close at 6,093 while DSE30 gain 2.47 points to close at 2,200 and DSES gain 10.93 points to close at 1,302 Weekly market turnover has moved down this week by 2.80% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 6,697.51 mn, followed by PIONEERINS (BDT 3,732.19 mn), and NFML (BDT 2,582.24 mn). Based on price change, top price gainers are MALEKSPIN (52.86%), KBPPWBIL (29.63%) and KTL (28.79%) whereas the top price losers were SEAPEARL (28.42%), PRIMELIFE (23.54%) and STANCERAM (18.29%). Block trade contributed 6.22% to the the total weekly turnover; where stocks like PROVATIINS (BDT 1157.438 mn), BATBC (BDT 848.403 mn), BXPHERMA (BDT 389.609 mn), SQURPHARMA (BDT 312.889 mn) and ACI (BDT 312.307 mn) dominated the block trade board.

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