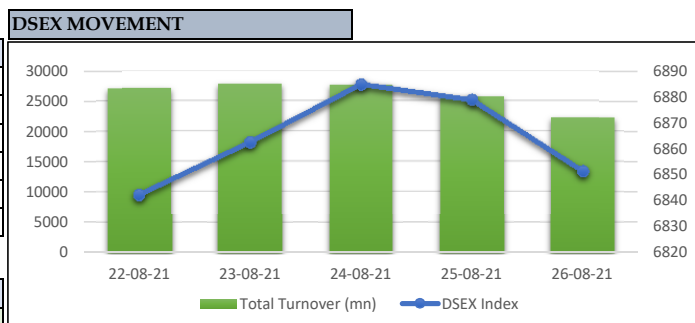


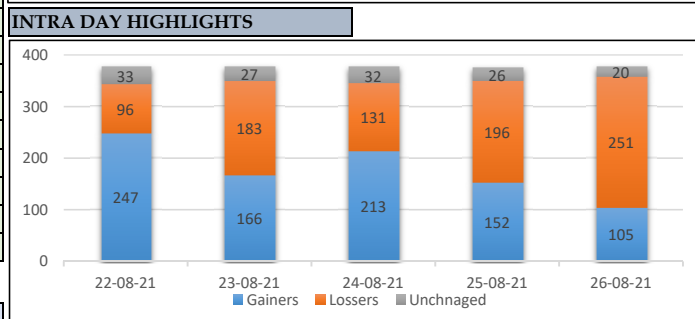
WEEKLY CAPITAL MARKET UPDATE

August 22, 2021 to August 26, 2021

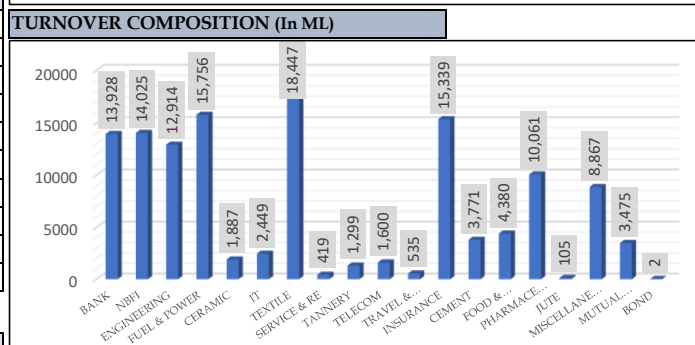
MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,851	6,761	90.70	1.34%
DSE BLUECHIP SHARE INDEX (DS30)	2,453	2,424	29.89	1.23%
DSE SHARIAH INDEX (DSES)	1,487	1,461	25.86	1.77%
MARKET CAPITALIZATION (Tk. In ML)	5,575,092	5,544,392	30,699.12	0.55%
MARKET TURNOVER (Tk. In ML)	130,424	103,119	27,305.83	26.48%



TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	107.9	104.1	-3.8	-3.52%	6164.96
LANKABAFIN	39.1	41.4	2.3	5.88%	3119.23
POWERGRID	52.8	57.5	4.7	8.90%	2951.45
LHBL	71.9	73.6	1.7	2.36%	2679.86
BXPHERMA	191.2	203.7	12.5	6.54%	2573.32
IFIC	17	16.4	-0.6	-3.53%	2058.77
SPCL	90.1	106.9	16.8	18.65%	2031.50
MAKSONSPIN	24.1	25.8	1.7	7.05%	1689.19
ISLAMICFIN	28.8	32.5	3.7	12.85%	1686.52
FIRSTSBANK	12.1	12.8	0.7	5.79%	1649.26



TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
METROSPIN	27.3	35	7.7	28.21%	1164.33
JANATAINS	44.5	56.9	12.4	27.87%	781.18
PADMALIFE	35.4	43.9	8.5	24.01%	318.03
REGENTTEX	13.5	16.7	3.2	23.70%	264.85
SHYAMPSUG	92.0	113.3	21.3	23.15%	34.32
IPDC	33.9	41	7.1	20.94%	1021.72
IMAMBUTTON	31.5	37.8	6.3	20.00%	25.50
UNIONCAP	10.7	12.7	2.0	18.69%	270.25
SPCL	90.1	106.9	16.8	18.65%	2031.50
AZIZPIPES	119.0	140.1	21.1	17.73%	256.93



TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
EBLNRBMF	7.5	7	(0.5)	-6.67%	167.05
MIRACLEIND	45.7	42.8	(2.9)	-6.35%	283.48
SPCERAMICS	38.7	36.3	(2.4)	-6.20%	619.23
STYLECRAFT	193.2	181.4	(11.8)	-6.11%	234.70
DGIC	51.3	48.3	(3.0)	-5.85%	234.08
NHFIL	68.4	64.5	(3.9)	-5.70%	1414.83
PIONEERINS	145.8	137.9	(7.9)	-5.42%	324.27
APOLOISPAT	13.3	12.6	(0.7)	-5.26%	607.73
ANLIMAYARN	49.9	47.3	(2.6)	-5.21%	210.36
GENNEXT	8.3	7.9	(0.4)	-4.82%	198.76

RECENT CORPORATE DECLARATIONS			
Company	YR End	Dividend/Right	Record Date
Premier Bank Ltd.	31.12.2020	N/A (EGM)	01.09.2021
DBH First MF	30.06.2021	12% C	01.09.2021
Green Delta MF	30.06.2021	12% cash	01.09.2021
Premier Bank Ltd.	31.12.2020	N/A (EGM)	01.09.2021
SEML FBLSL GF	30.06.2021	15% C	02.09.2021
SEML IBBL SF	30.06.2021	10% C	02.09.2021
SEML Lecture Equity MF	30.06.2021	15% C	02.09.2021
Walton Hi-Tech Industries	30.06.2021	250% C GP & 170% C S&D	05.09.2021

MARKET COMMENTARY
Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 90.70 points to close at 6,851 while DSE30 GAIN 29.89 points to close at 2,453 and DSES gain 25.86 points to close at 1,487 Weekly market turnover has moved UP this week by 26.48% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 6,164.96mn, followed by LANKABAFIN (BDT 3,119.23mn), and POWERGRID (BDT 2,951.45mn). Based on price change, top price gainers are METROSPIN (28.21%), JANATAINS (27.87%) and PADMALIFE (24.01%) whereas the top price losers were EBLNRBMF (6.67%), MIRACLEIND (6.35%) and SPCERAMICS (6.20%). Block trade contributed 2.11% to the total weekly turnover; where stocks like NHFIL (BDT 402.241mn), ALARABANK (BDT 215.278mn), FORTUNE (BDT 180.75 mn), BDFINANCE (BDT 176.594mn) and GENEXIL (BDT 163.35 mn) dominated the block trade board.

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